

UCLA Clinical and
Translational Science
Institute: Grants
Submission Unit

UCLA David Geffen School of Medicine

NIH's DATA MANAGEMENT & SHARING PLAN: WHAT YOU NEED TO KNOW

Presented by: Robin Faria
Director, CTSI Grants Submission Unit

NIH DATA MANAGEMENT AND SHARING PLAN

Required for most NIH applications on or after Jan. 25th, 2023,
regardless of budget amount.

WHAT'S DIFFERENT?

- 2 New Items
 - Other Plans → **DMS Plan** (2 pages)
 - Budget Justification → **DMS Plan Brief Summary** (1/2 page)
- Always required

WHY IS MANAGING AND SHARING DATA IMPORTANT?

1

Accelerates biomedical
research discovery

2

Allows for validation and
reproducibility

3

Ensures data is findable and
identifiable

DATA MANAGEMENT AND SHARING PLAN ELEMENTS



ELEMENT 1: DATA TYPE

A

Types and amount of scientific data expected to be generated in the project.

B

Scientific data that will be preserved and shared; rationale for doing so.

C

Metadata, other relevant data, and associated documentation

ELEMENT 2:

RELATED TOOLS, SOFTWARE AND/OR CODE

What, if any, specialized tools, software and/or code are needed to access or manipulate shared scientific data? Provide name(s) of tools/software needed and how they can be accessed

ELEMENT 3:

STANDARDS

What common data standards (and associated metadata) will be applied to enable interoperability of datasets and resources; provide the name(s) of the data standards; and describe how standards will be applied. If applicable, indicate if no consensus standards exist.

ELEMENT 4: DATA PRESERVATION, ACCESS, AND ASSOCIATED TIMELINES

A

Repository where
scientific data and
metadata will be
archived

B

How scientific data will be
findable and identifiable

C

When and how long
will the scientific data
be made available?

ELEMENT 5: ACCESS, DISTRIBUTION, OR REUSE CONSIDERATIONS

A

Factors affecting subsequent access, distribution, or reuse of scientific data

B

Will access to scientific data be controlled?

C

Protections and privacy, rights and confidentiality of human participants

ELEMENT 6:

OVERSIGHT OF DATA MANAGEMENT AND SHARING

Describe how compliance with this Plan will be monitored and managed, frequency of oversight, and by whom at your institution (e.g. titles, roles).

FREQUENTLY ASKED QUESTIONS



WHEN SHOULD DATA BE SHARED?

No later than time of publication/end of award period, whichever comes first

HOW LONG SHOULD DATA BE AVAILABLE?

NIH provides a framework but encourages longer time periods

WHERE SHOULD DATA BE SHARED?

Preferably in established repositories, but answer is field dependent.

CAN I BUDGET FOR THIS?

Fees for long term data preservation are allowable but must be spent during award period only

WHAT IS *NOT* INCLUDED?

Lab notebooks, prelim analyses, complete case report forms, drafts of papers, plans for future research, peer reviews, communications with colleagues, physical objects (specimens)

WHAT RESOURCES DOES UCLA HAVE?

- Dryad
- BioMed Library
- ORCA Website
- GSU Resources

HUMAN SUBJECTS CONSIDERATIONS

1

Address in the informed consent process

2

Communicate limitations on future use of data re: preservation and sharing

3

Consider how control of access will be managed

HOW IS THIS DIFFERENT THAN...

RESOURCE SHARING PLAN?

- Data Sharing Plan & Genomic Data has been moved onto the DMSP
- RSP only includes Sharing Model Organisms, if applicable

DATA AND SAFETY MONITORING PLAN?

- Focus on HS
- Includes AEs and SAEs
- Includes role of IRB, DSMB
- Specific to trial monitoring, not study as a whole

BUDGET JUSTIFICATION



- Length: ½ page
- Funds must be spent during award period
- Check NIH website for allowable/unallowable costs
- Reviewers only see Justification, not the Plan.



- Brief Summary of Plan
 - Type and amount
 - Name of repository
- Description of Requested Costs

ADDITIONAL REFERENCES

NIH Webinar:

https://view.officeapps.live.com/op/view.aspx?src=https%3A%2F%2Fsharing.nih.gov%2Fsites%2Fdefault%2Ffiles%2Fflmngr%2FDMS%2520Webinar_Resource_Slides.pptx&wdOrigin=BROWSELINK

NIH Draft of DMS Plan: <https://grants.nih.gov/grants/forms/all-forms-and-formats/data-management-and-sharing-plan-format-page>

Supplemental Information to the NIH Policy for Data Mgmt and Sharing:

<https://grants.nih.gov/grants/guide/notice-files/NOT-OD-21-014.html>

Final NIH Policy: <https://grants.nih.gov/grants/guide/notice-files/NOT-OD-21-013.html>

NIH FAQs: <https://sharing.nih.gov/faqs#/data-management-and-sharing-policy.htm?anchor=56774>

Writing a Data Management & Sharing Plan: <https://sharing.nih.gov/data-management-and-sharing-policy/planning-and-budgeting-DMS/writing-a-data-management-and-sharing-plan>

Data Management & Sharing Policy Overview: <https://sharing.nih.gov/data-management-and-sharing-policy/about-data-management-and-sharing-policies/data-management-and-sharing-policy-overview>

Helpful Presentation from Columbia:

https://research.columbia.edu/sites/default/files/content/EVPR/October_2022_TowardAllSlides.pdf

**QUESTIONS?
CONTACT US!**

PHONE:
310-267-4258

EMAIL:
GSU@MEDNET.UCLA.EDU

WEBSITE:
CTSI.UCLA.EDU/GSU

UCLA David Geffen School of Medicine

**CTSI
GRANTS SUBMISISON UNIT**